

**UNITED STATES BANKRUPTCY COURT  
FOR THE SOUTHERN DISTRICT OF NEW YORK**

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In re:

CELSIUS NETWORK LLC, et al.,<sup>1</sup>

Debtors.

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)  
) Chapter 11  
)

) Case No. 22-10964 (MG)  
)

) (Jointly Administered)  
)

**AFFIDAVIT OF SERVICE**

I, Janira N. Sanabria, depose and say that I am employed by Stretto, the claims and noticing agent for the Debtors in the above-captioned cases.

On July 7, 2023, at my direction and under my supervision, employees of Stretto caused the following documents to be served via first-class mail on the service list attached hereto as **Exhibit A**, and via electronic mail on the service list attached hereto as **Exhibit B**:

- **Notice of the Debtors' Motion for Entry of an Order (I) Approving Disclosure Statement, (II) Approving the Adequacy of the Debtors' Solicitation and Voting Procedures With Respect to Confirmation of the Debtors' Joint Plan of Reorganization, (III) Approving the Form of Ballots and Notices in Connection Therewith, (IV) Scheduling Certain Dates With Respect Thereto, (V) Authorizing and Approving Reimbursement of Certain of the Plan Sponsor's Fees and Expenses, and (VI) Granting Related Relief** (Docket No. 2970)
- **Solicitation and Voting Procedures** (Docket No. 2971)

Furthermore, on July 7, 2023, at my direction and under my supervision, employees of Stretto caused the following documents to be served via first-class mail on the service list attached hereto as **Exhibit C**, and via electronic mail on Blockchain Recovery Investment Consortium (BRIC), c/o Gemini Trust Company, LLC at Marshall.beard@gemini.com and Legal@gemini.com:

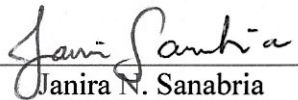
- **Notice of the Debtors' Motion for Entry of an Order (I) Approving Disclosure Statement, (II) Approving the Adequacy of the Debtors' Solicitation and Voting Procedures With Respect to Confirmation of the Debtors' Joint Plan of Reorganization, (III) Approving the Form of Ballots and Notices in Connection Therewith, (IV) Scheduling Certain Dates With Respect Thereto, (V) Authorizing and Approving Reimbursement of Certain of the Plan Sponsor's Fees and Expenses, and (VI) Granting Related Relief** (Docket No. 2970)

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<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: Celsius Network LLC (2148); Celsius KeyFi LLC (4414); Celsius Lending LLC (8417); Celsius Mining LLC (1387); Celsius Network Inc. (1219); Celsius Network Limited (0143); Celsius Networks Lending LLC (3390); and Celsius US Holding LLC (7956). The location of Debtor Celsius Network LLC's principal place of business and the Debtors' service address in these chapter 11 cases is 50 Harrison St, Suite 209F, Hoboken, New Jersey 07030.

- **Solicitation and Voting Procedures (Docket No. 2971)**

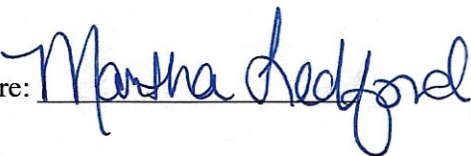
Dated: July 10, 2023

  
Janira N. Sanabria

A notary public or other officer completing this certificate verifies only the identity of the individual who signed the document to which this certificate is attached, and not the truthfulness, accuracy, or validity of that document.

State of Florida,  
County of Santa Rosa

Subscribed and sworn to (or affirmed) before me on this 10<sup>th</sup> day of July 2023, by Janira N. Sanabria, proved to me on the basis of satisfactory evidence to be the person who appeared before me.

Signature: 



## **Exhibit A**



Exhibit A  
Served via First-Class Mail

| NAME  | ATTENTION                                   | ADDRESS 1  | ADDRESS 2                       | ADDRESS 3                 | CITY         | STATE | ZIP        | COUNTRY        |
|---|---|--|---------------------------------|---------------------------|--------------|-------|------------|----------------|
| AD HOC GROUP OF CUSTODIAL ACCOUNT HOLDERS   | C/O TOGUT SEGAL & SEGAL LLP                 | ATTN: KYLE J. ORTIZ & BRYAN M. KOTLIAR   | ONE PENN PLAZA                  | SUITE 3335                | NEW YORK     | NY    | 10119      |                |
| AD HOC GROUP OF EARN ACCOUNT HOLDERS INCLUDING IMMANUEL HERRMANN, NICHOLAS FARR AND BRETT PERRY | C/O OFFIT KURMAN, P.A.                      | ATTN: JASON A. NAGI, ESQ.  | 590 MADISON AVE                 | 6TH FLOOR                 | NEW YORK     | NY    | 10022      |                |
| AD HOC GROUP OF EARN ACCOUNT HOLDERS INCLUDING IMMANUEL HERRMANN, NICHOLAS FARR AND BRETT PERRY | C/O OFFIT KURMAN, P.A.                      | ATTN: JOYCE A. KUHN, ESQ.  | 7021 COLUMBIA GATEWAY DR        | STE 200                   | COLUMBIA     | MD    | 21046-2967 |                |
| AD HOC GROUP OF WITHHOLD ACCOUNT HOLDER   | C/O TROUTMAN PEPPER HAMILTON SANDERS LLP    | ATTN: DEBORAH KOVSKY-APAP  | 4000 TOWN CENTER                | SUITE 1800                | SOUTHFIELD   | MI    | 48075      |                |
| ADRIAN PEREZ-SIAM   | C/O DUANE MORRIS LLP                        | ATTN: LAWRENCE J. KOTLER & MALCOLM M. BATES  | 30 S. 17TH STREET               |                           | PHILADELPHIA | PA    | 19103-4196 |                |
| ALABAMA OFFICE OF THE ATTORNEY GENERAL  |   | 501 WASHINGTON AVE   |                                 |                           | MONTGOMERY   | AL    | 36104      |                |
| ALAMEDA RESEARCH LLC AND AFFILIATES   | C/O SULLIVAN & CROMWELL LLP                 | ATTN: ANDREW G. DIETDERICH, BRIAN D. GLUECKSTEIN, & BENJAMIN S. BELLER                           | 125 BROAD ST                    |                           | NEW YORK     | NY    | 10004      |                |
| ALASKA OFFICE OF THE ATTORNEY GENERAL   |   | 1031 W 4TH AVE   | SUITE 200                       |                           | ANCHORAGE    | AK    | 99501      |                |
| ALEX MASHINSKY  |   | ON FILE  |                                 |                           |              |       |            |                |
| ALTCOINTRADER (PTY) LTD.  |   | 229 ONTDEKKERS ROAD, HORIZON,  |                                 |                           | ROODEPOORT   |       | 01724      | SOUTH AFRICA   |
| AMTRUST NORTH AMERICA, INC. ON BEHALF OF ASSOCIATED INDUSTRIES INSURANCE COMPANY INC.           | C/O MAURICE WUTSCHER LLP                    | ATTN: THOMAS R. DOMINCZYK  | 5 WALTER FORAN BLVD             | SUITE 2007                | FLEMINGTON   | NJ    | 08822      |                |
| ANABELLE DIAS   | C/O MCCARTER & ENGLISH, LLP                 | ATTN: DAVID J. ADLER   | WORLDWIDE PLAZA                 | 825 EIGHTH AVE 31ST FLOOR | NEW YORK     | NY    | 10019      |                |
| ARIZONA OFFICE OF THE ATTORNEY GENERAL  |   | 2005 N CENTRAL AVE   |                                 |                           | PHOENIX      | AZ    | 85004      |                |
| ARKANSAS OFFICE OF THE ATTORNEY GENERAL   |   | 323 CENTER ST  | SUITE 200                       |                           | LITTLE ROCK  | AR    | 72201      |                |
| B2C2 LTD  |   | 86-90 PAUL ST  |                                 |                           | LONDON       |       | EC2A 4NE   | UNITED KINGDOM |
| BAKER, DOMINIC JOHN   |   | ON FILE  |                                 |                           |              |       |            |                |
| BLOCKDAEMON INC.  |   | 1055 WEST 7TH STREET   |                                 |                           | LOS ANGELES  | CA    | 90017      |                |
| BRANDON VOSS  | ATTN: STUART P. GELBERG, ESQ.               | 600 OLD COUNTRY ROAD SUITE 410   |                                 |                           | GARDEN CITY  | NY    | 11530      |                |
| CALIFORNIA OFFICE OF THE ATTORNEY GENERAL   |   | PO BOX 944255  |                                 |                           | SACRAMENTO   | CA    | 94244-2550 |                |
| CHANG, RICKIE   |   | ON FILE  |                                 |                           |              |       |            |                |
| CHRISTOPHER J. LITTLE   | C/O MCCARTER & ENGLISH, LLP                 | ATTN: DAVID J. ADLER   | WORLDWIDE PLAZA                 | 825 EIGHTH AVE 31ST FLOOR | NEW YORK     | NY    | 10019      |                |
| CIMO, MICHAEL   |   | ON FILE  |                                 |                           |              |       |            |                |
| CLINT PETTY   | ATTN: STUART P. GELBERG, ESQ.               | 600 OLD COUNTRY RD   | SUITE 410                       |                           | GARDEN CITY  | NY    | 11530      |                |
| COLORADO OFFICE OF THE ATTORNEY GENERAL   |   | RALPH L. CARR JUDICIAL BUILDING  | 1300 BROADWAY                   | 10TH FLOOR                | DENVER       | CO    | 80203      |                |
| COMMONWEALTH OF PENNSYLVANIA DEPARTMENT OF REVENUE  | C/O PENNSYLVANIA OFFICE OF ATTORNEY GENERAL | ATTN: MELISSA L. VAN ECK CHIEF DEPUTY AG   | 15TH FLOOR, STRAWBERRY SQUARE   |                           | HARRISBURG   | PA    | 17120      |                |
| COMMUNITY FIRST PARTNERS, LLC, CELSIUS SPV INVESTORS, LP, AND CELSIUS NEW SPV INVESTORS, LP     | C/O MILBANK LLP                             | ATTN: ANDREW M. LEBLANC, MELANIE WESTOVER YANEZ, JULIE M. WOLF, SAMIR L. VORA, & DANIELLE S. LEE | 1850 K ST NW                    | SUITE 1100                | WASHINGTON   | DC    | 20006      |                |
| COMMUNITY FIRST PARTNERS, LLC, CELSIUS SPV INVESTORS, LP, AND CELSIUS NEW SPV INVESTORS, LP     | C/O MILBANK LLP                             | ATTN: DENNIS F. DUNNE, NELLY ALMEIDA, ATARA MILLER, KATHERINE FELL, & ALEXANDER B. LEES          | 55 HUDSON YARDS                 |                           | NEW YORK     | NY    | 10001      |                |
| CONNECTICUT OFFICE OF THE ATTORNEY GENERAL  |   | 165 CAPITOL AVE  |                                 |                           | HARTFORD     | CT    | 06106      |                |
| CORE SCIENTIFIC, INC.   | C/O WEIL GOTSHAL & MANGES LLP               | ATTN: RAY C. SCHROCK, P.C., DAVID J. LENDER, & RONIT J. BERKOVICH                                | 767 FIFTH AVE                   |                           | NEW YORK     | NY    | 10153      |                |
| COVARIO AG  | C/O MLAW BIRGIT URBONS                      | ATTN: BIRGIT URBONS  | BANKRUPTCY OFFICE ZUG           | AABACHSTRASSE 5, P.O. BOX | ZUG          |       | 06301      | SWITZERLAND    |
| COVARIO AG  |   | LANDYS GYR STRASSE 1   |                                 |                           | ZUG          |       | CH-6300    | SWITZERLAND    |
| CRED INC. LIQUIDATION TRUST   | C/O MCDERMOTT WILL & EMERY LLP              | ATTN: DARREN AZMAN   | ONE VANDERBILT AVE              |                           | NEW YORK     | NY    | 10017-3852 |                |
| CRED INC. LIQUIDATION TRUST   | C/O MCDERMOTT WILL & EMERY LLP              | ATTN: GREGG STEINMAN   | 333 SE 2ND AVE                  | SUITE 4500                | MIAMI        | FL    | 33131-2184 |                |
| CRYPTO10 SP -SEGREGATED PORTFOLIO OF INVICTUS CAPITAL   |   |  |                                 |                           |              |       |            |                |
| FINANCIAL TECHNOLOGIES SPC  |   | 67 FORT ST   | 1ST FLOOR                       | ARTEMIS HOUSE             | GEORGE TOWN  |       | KY1-1102   | CAYMAN ISLANDS |
| DANIEL IBRAHIM  |   | ON FILE  |                                 |                           |              |       |            |                |
| DEFERRED 1031 EXCHANGE, LLC   |   | LAKELAND AVE.  |                                 |                           | DOVER        | DE    | 19901      |                |
| DEKKER, CARLOS C  |   | ON FILE  |                                 |                           |              |       |            |                |
| DELAWARE DEPARTMENT OF JUSTICE  |   | CARVEL STATE OFFICE BUILDING   | 820 N FRENCH ST                 |                           | WILMINGTON   | DE    | 19801      |                |
| DENTZEL, ZARYN  |   | ON FILE  |                                 |                           |              |       |            |                |
| DEPARTMENT OF TREASURY  | INTERNAL REVENUE SERVICE                    | PO BOX 7346  |                                 |                           | PHILADELPHIA | PA    | 19101-7346 |                |
| DIANA THANT AND NATAKOM CHULAMORKODT  | C/O MEYER, SUOZZI, ENGLISH & KLEIN, PC      | ATTN: EDWARD J. LOBELLO & JORDAN D. WEISS  | 1350 BROADWAY                   | SUITE 1420                | NEW YORK     | NY    | 10018      |                |
| DIFIORE, THOMAS ALBERT  |   | ON FILE  |                                 |                           |              |       |            |                |
| DISTRICT OF COLUMBIA OFFICE OF THE ATTORNEY GENERAL   |   | 400 6TH STREET NW  |                                 |                           | WASHINGTON   | DC    | 20001      |                |
| DIXON, SIMON  |   | ON FILE  |                                 |                           |              |       |            |                |
| DOIT INTERNATIONAL  |   | DAVID ELAZAR 12  |                                 |                           | TEL AVIV     |       |            | ISRAEL         |
| DOWN, BRADLEY JAMES   |   | ON FILE  |                                 |                           |              |       |            |                |
| DR. ASHRAF ELSHAFEI   | C/O ARENTFOX SCHIFF LLP                     | ATTN: JEFFREY R. GLEIT & ALLISON H. WEISS  | 1301 AVENUE OF THE AMERICAS     | 42ND FLOOR                | NEW YORK     | NY    | 10019      |                |
| ELIE SIMON  |   | ON FILE  |                                 |                           |              |       |            |                |
| EMIL PILACIK, JR. AND EMCO TECHNOLOGY, INC.   | ATTN: WILLIAM D. SCHROEDER, JR.             | 920 LENMAR DR  |                                 |                           | BLUE BELL    | PA    | 19422      |                |
| ERAN TROMER   |   | ON FILE  |                                 |                           |              |       |            |                |
| ERAN TROMER   |   | ON FILE  |                                 |                           |              |       |            |                |
| FAHRENHEIT, LLC   | C/O BROWN RUDNICK LLP                       | ATTN: ANDREW M. CARTY  | SEVEN TIMES SQUARE              |                           | NEW YORK     | NY    | 10036      |                |
| FAHRENHEIT, LLC   | C/O BROWN RUDNICK LLP                       | ATTN: SHARI I. DWOSKIN & MATTHEW A. SAWYER   | ONE FINANCIAL CENTER            |                           | BOSTON       | MA    | 02111      |                |
| FARR, NICHOLAS  |   | ON FILE  |                                 |                           |              |       |            |                |
| FEDERAL TRADE COMMISSION  | ATTN: KATHERINE JOHNSON & KATHERINE AIZPURU | 600 PENNSYLVANIA AVE NW  | MAIL STOP CC-9528               |                           | WASHINGTON   | DC    | 02058      |                |
| FEE EXAMINER, CHRISTOPHER S. SONTCHI  | C/O GODFREY & KAHN, S.C.                    | ATTN: KATHERINE STADLER  | ONE EAST MAIN STREET, SUITE 500 |                           | MADISON      | WI    | 53703      |                |
| G. E. EHRLICH (1995) LTD.   |   | THE ROGOVIN-TIDHAR TOWER 15TH FLOOR  | 11 MENACHEM BEGIN ROAD          |                           | RAMAT-GAN    |       | 5268104    | ISRAEL         |
| GALAXY DIGITAL TRADING LLC  | C/O ORRICK HERRINGTON & SUTCLIFFE LLP       | ATTN: RANIERO D'AVERSA, JR., ESQ.  | 51 W 52ND ST                    |                           | NEW YORK     | NY    | 10019-6142 |                |
| GEORGIA OFFICE OF THE ATTORNEY GENERAL  | BERNADETT ROSSZER FIGUEROA                  | 40 CAPITOL SQ SW   |                                 |                           | ATLANTA      | GA    | 30334      |                |
| GRACE CHUNG   | C/O ROTTENBERG LIPMAN RICH, P.C.            | ATTN: MITCHELL EPNER   | HELMSLEY BUILDING 230 PARK AVE  | 18TH FLOOR                | NEW YORK     | NY    | 10169      |                |
| GUBERMAN CONSULTING   |   | 12 YAD HARUTZIM RD   |                                 |                           | TEL- AVIV    |       |            | ISRAEL         |
| HAWAII OFFICE OF THE ATTORNEY GENERAL   |   | 425 QUEEN ST   |                                 |                           | HONOLULU     | HI    | 96813      |                |
| ICB SOLUTIONS   |   | ON FILE  |                                 |                           |              |       |            |                |
| IDAHO OFFICE OF THE ATTORNEY GENERAL  |   | 700 W JEFFERSON ST   | SUITE 210                       | PO BOX 83720              | BOISE        | ID    | 83720      |                |
| IGNAT TUGANOV   | C/O VENABLE LLP                             | ATTN: ANDREW J. CURRIE   | 600 MASSACHUSETTS AVE NW        |                           | WASHINGTON   | DC    | 20001      |                |
| IGNAT TUGANOV   | C/O VENABLE LLP                             | ATTN: JEFFREY S. SABIN, CAROL WEINER LEVY, ARIE PELED  | 151 W 42ND ST                   | FL 4R                     | NEW YORK     | NY    | 10036-6635 |                |
| ILLINOIS OFFICE OF THE ATTORNEY GENERAL   |   | JAMES R. THOMPSON CENTER   | 100 W RANDOLPH ST               |                           | CHICAGO      | IL    | 60601      |                |
| ILLUMITI CORP A/K/A SYNTAX SYSTEMS USA LP   | C/O SILLS CUMMIS & GROSS PC                 | ATTN: GREGORY A. KOPACZ  | ONE RIVERFRONT PLAZA            |                           | NEWARK       | NJ    | 07102      |                |
| INDIANA OFFICE OF THE INDIANA ATTORNEY GENERAL  |   | INDIANA GOVERNMENT CENTER SOUTH  | 302 W WASHINGTON ST             | 5TH FLOOR                 | INDIANAPOLIS | IN    | 46204      |                |
| INVICTUS CAPITAL FINANCIAL TECHNOLOGIES SPC   |   | 67 FORT ST   |                                 |                           | GRAND CAYMAN |       | KY1-1102   | CAYMAN ISLANDS |
| IOWA OFFICE OF THE ATTORNEY GENERAL   |   | HOOVER STATE OFFICE BUILDING   | 1305 E WALNUT ST                |                           | DES MOINES   | IA    | 50319      |                |
| ISRAEL INNOVATION AUTHORITY   |   | TECHNOLOGY PARK, DERECH AGUDAT SPORT   | HA'POEL 2                       |                           | JERUSALEM    |       | 95102      | ISRAEL         |
| JASON STONE AND KEYFI INC.  | C/O FREEDMAN NORMAND FRIEDLAND LLP          | ATTN: VEL (DEVIN) FREEDMAN   | 1 SE 3RD AVE., SUITE 1240       |                           | MIAMI        | FL    | 33131      |                |
| JASON STONE AND KEYFI INC.  | C/O KYLE ROCHE P.A.                         | ATTN: KYLE W. ROCHE, ESQ.  | 260 MADISON AVE                 | 8TH FLOOR                 | NEW YORK     | NY    | 10016      |                |
| JEFFRIES, DAVID   |   | ON FILE  |                                 |                           |              |       |            |                |
| JOHN DZARAN   | C/O MCCARTER & ENGLISH, LLP                 | ATTN: DAVID J. ADLER   | WORLDWIDE PLAZA                 | 825 EIGHTH AVE 31ST FLOOR | NEW YORK     | NY    | 10019      |                |
| JOHN MARCHIONI  | C/O BLANK ROME LLP                          | ATTN: EVAN J. ZUCKER   | 1271 AVENUE OF THE AMERICAS     |                           | NEW YORK     | NY    | 10020      |                |
| JYOTI SUKHNANI  | ATTN: STUART P. GELBERG, ESQ.               | 600 OLD COUNTRY RD   | SUITE 410                       |                           | GARDEN CITY  | NY    | 11530      |                |
| KANSAS OFFICE OF THE ATTORNEY GENERAL   | ATTN: ATTORNEY GENERAL DEREK SCHMIDT        | 120 SW 10TH AVE  | 2ND FLOOR                       |                           | TOPEKA       | KS    | 66612      |                |
| KEITH SUCKNO  | C/O MCCARTER & ENGLISH, LLP                 | ATTN: DAVID J. ADLER   | WORLDWIDE PLAZA                 | 825 EIGHTH AVE 31ST FLOOR | NEW YORK     | NY    | 10019      |                |
| KENTUCKY OFFICE OF THE ATTORNEY GENERAL   | ATTN: DANIEL CAMERON                        | 700 CAPITAL AVE  | SUITE 118                       |                           | FRANKFORT    | KY    | 40601      |                |
| KOHJI, HIROKADO   |   | ON FILE  |                                 |                           |              |       |            |                |
| KOST FORER GABBAY & KASIERER, A MEMBER OF EY GLOBAL   |   | 144 MENACHEM BEGIN RD, 6492102,  |                                 |                           | TEL AVIV     |       |            | ISRAEL         |
| KYLE FARMERY  | ATTN: STUART P. GELBERG, ESQ.               | 600 OLD COUNTRY RD   | SUITE 410                       |                           | GARDEN CITY  | NY    | 11530      |                |
| LOUISIANA OFFICE OF THE ATTORNEY GENERAL  | DEPARTMENT OF JUSTICE                       | 300 CAPITAL DR   |                                 |                           | BATON ROUGE  | LA    | 70802      |                |



Exhibit A  
Served via First-Class Mail

| NAME   | ATTENTION   | ADDRESS 1   | ADDRESS 2                           | ADDRESS 3                               | CITY           | STATE | ZIP        | COUNTRY        |
|--|---|---|-------------------------------------|---|----------------|-------|------------|----------------|
| MAINE OFFICE OF THE ATTORNEY GENERAL                                       |   | 6 STATE HOUSE STATION   |                                     |   | AUGUSTA        | ME    | 04333      |                |
| MARTIN LANGLOIS  | C/O MCCARTER & ENGLISH, LLP   | ATTN: DAVID J. ADLER  | WORLDWIDE PLAZA                     | 825 EIGHTH AVE 31ST FLOOR               | NEW YORK       | NY    | 10019      |                |
| MARYLAND OFFICE OF THE ATTORNEY GENERAL                                    |   | 200 ST. PAUL PLACE  |                                     |   | BALTIMORE      | MD    | 21202      |                |
| MASSACHUSETTS ATTORNEY GENERAL'S OFFICE                                    |   | 1 ASHBURTON PLACE   | 20TH FLOOR                          |   | BOSTON         | MA    | 02108      |                |
| MATTHEW PINTO  | C/O WEIR GREENBLATT PIERCE LLP  | ATTN: BONNIE R. GOLUB   | 667 MADISON AVE                     | 5TH FLOOR                               | NEW YORK       | NY    | 10065      |                |
| MATTHEW PINTO  | C/O WEIR GREENBLATT PIERCE LLP  | ATTN: JEFFREY S. CIANCIULLI & MICHAEL P. BROADHURST   | 1339 CHESTNUT ST                    | SUITE 500                               | PHILADELPHIA   | PA    | 19107      |                |
| MCCLINTOCK, MICHAEL  |   | ON FILE   |                                     |   |                |       |            |                |
| MCMULLEN, BRIAN  |   | ON FILE   |                                     |   |                |       |            |                |
| MICHAEL CIMO   |   | ON FILE   |                                     |   |                |       |            |                |
| MICHIGAN DEPARTMENT OF ATTORNEY GENERAL                                    |   | 525 W OTTAWA ST   |                                     |   | LANSING        | MI    | 48906      |                |
| MICHIGAN DEPARTMENT OF TREASURY  | ATTN: JUANDISHA HARRIS  | CADILLAC PLACE BUILDING   | 3030 W GRAND BLVD                   | SUITE 10-200                            | DETROIT        | MI    | 48202      |                |
| MINNESOTA OFFICE OF THE ATTORNEY GENERAL                                   |   | 445 MINNESOTA ST  | SUITE 1400                          |   | ST. PAUL       | MN    | 55101      |                |
| MISSISSIPPI OFFICE OF THE ATTORNEY GENERAL                                 |   | WALTER SILLERS BUILDING   | 550 HIGH ST                         | PO BOX 220                              | JACKSON        | MS    | 39201      |                |
| MISSOURI OFFICE OF THE ATTORNEY GENERAL                                    |   | SUPREME COURT BUILDING  | 207 W HIGH ST                       |   | JEFFERSON CITY | MO    | 65101      |                |
| MONIKA KOSA  | C/O MCCARTER & ENGLISH, LLP   | ATTN: DAVID J. ADLER  | WORLDWIDE PLAZA                     | 825 EIGHTH AVE 31ST FLOOR               | NEW YORK       | NY    | 10019      |                |
| MONTANA OFFICE OF THE ATTORNEY GENERAL                                     |   | JUSTICE BUILDING, 3RD FLOOR   | 215 N SANDERS                       | PO BOX 201401                           | HELENA         | MT    | 59602      |                |
| MURPHY, JR, THOMAS PATRICK   |   | ON FILE   |                                     |   |                |       |            |                |
| NEBRASKA OFFICE OF THE ATTORNEY GENERAL                                    |   | 2115 STATE CAPITOL  |                                     |   | LINCOLN        | NE    | 68509      |                |
| NEOT AVIV  |   | ON FILE   |                                     |   |                |       |            |                |
| NEVADA OFFICE OF THE ATTORNEY GENERAL                                      |   | OLD SUPREME COURT BUILDING  | 100 N CARSON ST                     |   | CARSON CITY    | NV    | 89701      |                |
| NEW HAMPSHIRE OFFICE OF THE ATTORNEY GENERAL                               | NH DEPARTMENT OF JUSTICE  | 33 CAPITOL ST   |                                     |   | CONCORD        | NH    | 03301      |                |
| NEW JERSEY BUREAU OF SECURITIES  | C/O MCELROY, DEUTSCH, MULVANEY & CARPENTER, LLP                               | ATTN: JEFFREY BERNSTEIN, ESQ.   | 570 BROAD ST                        |   | NEWARK         | NJ    | 07102      |                |
| NEW JERSEY BUREAU OF SECURITIES  | C/O MCELROY, DEUTSCH, MULVANEY & CARPENTER, LLP                               | ATTN: NICOLE LEONARD, ESQ.  | 225 LIBERTY ST                      | 36TH FLOOR                              | NEW YORK       | NY    | 10281      |                |
| NEW JERSEY BUREAU OF SECURITIES  | C/O MCELROY, DEUTSCH, MULVANEY & CARPENTER, LLP                               | ATTN: VIRGINIA T. SHEA  | 1300 MT. KEMBLE AVENUE              | P.O. BOX 2075                           | MORRISTOWN     | NJ    | 07962-2075 |                |
| NEW JERSEY OFFICE OF THE ATTORNEY GENERAL                                  |   | RICHARD J. HUGHES JUSTICE COMPLEX   | 25 MARKET ST 8TH FL, WEST WING      | BOX 080                                 | TRENTON        | NJ    | 08611      |                |
| NEW MEXICO OFFICE OF THE ATTORNEY GENERAL                                  |   | 408 GALISTEO ST   | VILLAGRA BUILDING                   |   | SANTA FE       | NM    | 87501      |                |
| NEW SPANISH RIDGE, LLC, MRK SPANISH RIDGE, LLC & PREH SPANISH RIDGE, LLC   | C/O LEVIN EPSTEIN & ASSOCIATES PC   | ATTN: JOSHUA D. LEVIN-EPSTEIN, ESQ.   | 60 E 42ND ST                        | SUITE 4700                              | NEW YORK       | NY    | 10165      |                |
| NEW SPANISH RIDGE, LLC, MRK SPANISH RIDGE, LLC AND PREH SPANISH RIDGE, LLC | C/O FISHERBROYLES, LLP  |   | CSC STATION 112 SOUTH FRENCH STREET |   | WILMINGTON     | DE    | 19801      |                |
| NEW SPANISH RIDGE, LLC, MRK SPANISH RIDGE, LLC AND PREH SPANISH RIDGE, LLC | C/O FISHERBROYLES, LLP  |   | 945 EAST PACES FERRY ROAD, NE       |   |                |       |            |                |
| NEW YORK OFFICE OF THE ATTORNEY GENERAL                                    |   | ATTN: THOMAS R. WALKER  | SUITE 2000                          |   | ATLANTA        | GA    | 30326      |                |
| NHAT VAN MEYER   | C/O MEYER, SUOZZI, ENGLISH & KLEIN, P.C.                                      | THE CAPITOL   | 2ND FLOOR                           |   | ALBANY         | NY    | 12224      |                |
| NIKI GA MANAGEMENT AND MAINTENANCE LTD                                     |   | ATTN: EDWARD J. LOBELLO & JORDAN D. WEISS   | 1350 BROADWAY, SUITE 1420           |   | NEW YORK       | NY    | 10018      |                |
| NOL MYER   | C/O MEYER, SUOZZI, ENGLISH & KLEIN, P.C.                                      | 23 BAR KOCHVA   |                                     |   | BNEI BRAK      |       | 5126002    | ISRAEL         |
| NORTH CAROLINA OFFICE OF THE ATTORNEY GENERAL                              |   | ATTN: EDWARD J. LOBELLO & JORDAN D. WEISS   | 1350 BROADWAY, SUITE 1420           |   | NEW YORK       | NY    | 10018      |                |
| NORTH DAKOTA OFFICE OF THE ATTORNEY GENERAL                                |   | 114 W EDENTON ST  |                                     |   | RALEIGH        | NC    | 27603      |                |
| OFFICE OF THE UNITED STATES TRUSTEE FOR THE SOUTHERN DISTRICT OF NEW YORK  | STATE CAPITOL   | 600 E BOULEVARD AVE   | DEPT. 125                           |   | BISMARCK       | ND    | 58505      |                |
| OFFICIAL COMMITTEE OF UNSECURED CREDITORS                                  | ATTN: SHARA CORNELL, MARK BRUH, & BRIAN S. MASUMOTO                           |   |                                     |   |                |       |            |                |
|  | C/O WHITE & CASE LLP  | 1 BOWLING GRN   | STE 534                             |   | NEW YORK       | NY    | 10004-1459 |                |
|  |   | ATTN: AARON E. COLODNY  | 555 S FLOWER ST                     | SUITE 2700                              | LOS ANGELES    | CA    | 90071      |                |
| OFFICIAL COMMITTEE OF UNSECURED CREDITORS                                  | C/O WHITE & CASE LLP  | ATTN: DAVID M. TURETSKY, SAMUEL P. HERSHEY, JOSHUA WEEDMAN  | 1221 AVENUE OF THE AMERICAS         |   | NEW YORK       | NY    | 10020      |                |
| OFFICIAL COMMITTEE OF UNSECURED CREDITORS                                  | C/O WHITE & CASE LLP  | ATTN: MICHAEL C. ANDOLINA & GREGORY F. PESCE  | 111 S WACKER DR                     | SUITE 5100                              | CHICAGO        | IL    | 60606      |                |
|  |   | ATTN: JENNIFER M. SELENDY, ESQ., FAITH E. GAY, ESQ., & CLAIRE O'BRIEN, ESQ.                         |                                     |   |                |       |            |                |
| OFFICIAL COMMITTEE OF UNSECURED CREDITORS                                  | C/O SELENDY GAY ELSBERG PLLC  |   | 1290 AVENUE OF THE AMERICAS         |   | NEW YORK       | NY    | 10104      |                |
| OHIO OFFICE OF THE ATTORNEY GENERAL  |   | STATE OFFICE TOWER  | 30 E BROAD ST                       | 14TH FLOOR                              | COLUMBUS       | OH    | 43215      |                |
| OKLAHOMA OFFICE OF THE ATTORNEY GENERAL                                    |   | 313 NE 21ST ST  |                                     |   | OKLAHOMA CITY  | OK    | 73105      |                |
| ORACLE AMERICA, INC.   | C/O BUCHALTER, A PROFESSIONAL CORPORATION                                     | ATTN: SHAWN M. CHRISTIANSON, ESQ.   | 425 MARKET ST                       | SUITE 2900                              | SAN FRANCISCO  | CA    | 94105-3493 |                |
| OREGON OFFICE OF THE ATTORNEY GENERAL                                      |   | 1162 COURT ST NE  |                                     |   | SALEM          | OR    | 97301-4096 |                |
| PAOLA LEANO PERALTA  | C/O MCCARTER & ENGLISH, LLP   | ATTN: DAVID J. ADLER  | WORLDWIDE PLAZA                     | 825 EIGHTH AVE 31ST FLOOR               | NEW YORK       | NY    | 10019      |                |
| PARK, SEONG  |   | ON FILE   |                                     |   |                |       |            |                |
| PENNSYLVANIA OFFICE OF THE ATTORNEY GENERAL                                |   | STRAWBERRY SQUARE 16TH FL   |                                     |   | HARRISBURG     | PA    | 17120      |                |
| PERRY, BRETT ALAN  |   | ON FILE   |                                     |   |                |       |            |                |
| PETER POLOMBO  | C/O NORGAARD O'BOYLE & HANNON   | ATTN: BRIAN G. HANNON, ESQ. & MARK E. NORGAARD, ESQ.  | 184 GRAND AVE                       |   | ENGLEWOOD      | NJ    | 07631      |                |
| PHAROS USD FUND SP & PHAROS FUND SP  |   | LANDMARK SQUARE, 1ST FLOOR  | 64 EARTH CLOSE                      | PO BOX 715                              | GRAND CAYMAN   |       | KY-1107    | CAYMAN ISLANDS |
| RESOURCES CONNECTION, LLC, DBA RESOURCES GLOBAL PROFESSIONALS, AKA RGP     | C/O FORTIS LLP  | ATTN: PAUL R. SHANKMAN  | 650 TOWN CENTER DR                  | SUITE 1530                              | COSTA MESA     | CA    | 92626      |                |
| RH MONTGOMERY PROPERTIES, INC.   | C/O WALLER LANSDEN DORTCH & DAVIS LLP   | ATTN: MORRIS D. WEISS   | 100 CONGRESS AVE                    | 18TH FLOOR                              | AUSTIN         | TX    | 78704      |                |
| RH MONTGOMERY PROPERTIES, INC.   | C/O WALLER LANSDEN DORTCH & DAVIS LLP   | ATTN: TYLER N. LAYNE  | 511 UNION ST                        | SUITE 2700                              | NASHVILLE      | TN    | 37219      |                |
| RHODE ISLAND OFFICE OF THE ATTORNEY GENERAL                                |   | 150 S MAIN ST   |                                     |   | PROVIDENCE     | RI    | 02903      |                |
| SAP AMERICA, INC. AND SAP NATIONAL SECURITY SERVICES, INC.                 | C/O BROWN & CONNERY LLP   | ATTN: JULIE F. MONTGOMERY, ESQ.   | 6 N BROAD ST                        | SUITE 100                               | WOODBURY       | NJ    | 08096      |                |
| SECURITIES & EXCHANGE COMMISSION   | NEW YORK REGIONAL OFFICE  | 100 PEARL ST  | SUITE 20-100                        |   | NEW YORK       | NY    | 10004-2616 |                |
| SECURITIES & EXCHANGE COMMISSION   |   | 100 F ST NE   |                                     |   | WASHINGTON     | DC    | 20549      |                |
| SECURITIES AND EXCHANGE COMMISSION   | ATTN: REGIONAL DIRECTOR NY REGIONAL OFFICE                                    | 200 VESEY ST SUITE 400  | BROOKFIELD PLACE                    |   | NEW YORK       | NY    | 10281-1022 |                |
| SHERFI YEHUDA, CONSTRUCTION  |   | DAM HAMACCABIM 11   |                                     |   |                |       |            | ISRAEL         |
| SHLOMI DANIEL LEON AND ALIZA LANDES  | C/O HOGAN LOVELLS US LLP  | ATTN: PIETER VAN TOL  | 390 MADISON AVENUE                  |   | NEW YORK       | NY    | 10017      |                |
| SHUFERSAL  |   | 30 SHMOTKIN BENYAMIN STREET PO BOX 15103  |                                     |   | RISHON LE-ZION |       |            | ISRAEL         |
| SIGNATURE BANK   | C/O GOETZ FITZPATRICK LLP   | ATTN: SCOTT D. SIMON, ESQ.  | ONE PENN PLAZA                      | 31ST FLOOR                              | NEW YORK       | NY    | 10119      |                |
| SOUTH CAROLINA OFFICE OF THE ATTORNEY GENERAL                              |   | REMBERT C. DENNIS BLDG  | 1000 ASSEMBLY ST                    | ROOM 519                                | COLUMBIA       | SC    | 29201      |                |
| SOUTH DAKOTA OFFICE OF THE ATTORNEY GENERAL                                |   | 1302 E HIGHWAY 14   | SUITE 1                             |   | PIERRE         | SD    | 57501-8501 |                |
| SOUTHERN DISTRICT OF NY UNITED STATES ATTORNEYS OFFICE                     |   | ONE ST. ANDREWS PLAZA   |                                     |   | NEW YORK       | NY    | 10007      |                |
| STEWART, RUSSELL GARTH   |   | ON FILE   |                                     |   |                |       |            |                |
| STROBILUS LLC  |   | ON FILE   |                                     |   |                |       |            |                |
| SYMBOLIC CAPITAL PARTNERS LTD. & PROFLUENT TRADING UK LTD                  | C/O MINTZ & GOLD LLP  | ATTN: ANDREW R. GOTTESMAN & AMIT SONDHI   | 600 THIRD AVE                       | 25TH FLOOR                              | NEW YORK       | NY    | 10016      |                |
| TAN, RICHARD   |   | ON FILE   |                                     |   |                |       |            |                |
| TAN, YAN   |   | ON FILE   |                                     |   |                |       |            |                |
| TECHEN   |   | DANIEL FRISCH 3   |                                     |   | TEL AVIV       |       |            | ISRAEL         |
| TEL AVIV MUNICIPALITY  |   | SHLOMO IBN GABIROL ST 69  |                                     |   | TEL AVIV       |       |            | ISRAEL         |
| TENNESSEE DEPARTMENT OF COMMERCE AND INSURANCE                             | C/O TENNESSEE ATTORNEY GENERALS OFFICE, BANKRUPTCY DIVISION                   | ATTN: MARVIN E. CLEMENTS, JR.   | PO BOX 20207                        |   | NASHVILLE      | TN    | 37202-0207 |                |
| TENNESSEE OFFICE OF THE ATTORNEY GENERAL                                   |   | PO BOX 20207  |                                     |   | NASHVILLE      | TN    | 37202-0207 |                |
| TEXAS DEPARTMENT OF BANKING  | C/O OFFICE OF THE ATTORNEY GENERAL OF TEXAS BANKRUPTCY & COLLECTIONS DIVISION | ATTN: LAYLA D. MILLIGAN, ABIGAIL R. RYAN, JASON B. BINFORD, ROMA N. DESAI, ASSIST ATTORNEYS GENERAL | PO BOX 12548 MC008                  |   | AUSTIN         | TX    | 78711-2548 |                |
| TEXAS OFFICE OF THE ATTORNEY GENERAL                                       |   | 300 W 15TH ST   |                                     |   | AUSTIN         | TX    | 78701      |                |
| TEXAS STATE SECURITIES BOARD   | ATTN: JASON B. BINFORD, LAYLA D. MILLIGAN, ABIGAIL R. RYAN & ROMA N. DESAI    |   | BANKRUPTCY & COLLECTIONS DIVISION   | OFFICE OF THE ATTORNEY GENERAL OF TEXAS | AUSTIN         | TX    | 78711-2548 |                |
| THE CAEN GROUP LLC   |   | PO BOX 12548 MC 008   |                                     |   |                |       |            |                |
| THOMAS DIFIORE   | C/O PRYOR CASHMAN LLP   | ON FILE   |                                     |   |                |       |            |                |
| TRUSSELL, MARK   |   | ATTN: SETH H. LIEBERMAN & MATTHEW W. SILVERMAN  | 7 TIMES SQUARE                      |   | NEW YORK       | NY    | 10036-6569 |                |
| TYCHALSKI, GEORGE  |   | ON FILE   |                                     |   |                |       |            |                |
| ULREY, RENARD  |   | ON FILE   |                                     |   |                |       |            |                |
| UTAH OFFICE OF THE ATTORNEY GENERAL  | C/O WADSWORTH, GARBER, WARNER & CONRARDY, P.C.                                | ATTN: AARON A. GARBER   | 2580 W. MAIN ST                     |   | LITTLETON      | CO    | 80120      |                |
|  | ATTN: SEAN D. REYES   | UTAH STATE CAPITOL COMPLEX  | 350 N STATE ST                      | SUITE 230                               | SALT LAKE CITY | UT    | 84114      |                |



Exhibit A  
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| NAME   | ATTENTION  | ADDRESS 1  | ADDRESS 2                   | ADDRESS 3    | CITY        | STATE | ZIP        | COUNTRY        |
|--|--|--|-----------------------------|--------------|-------------|-------|------------|----------------|
| VAN, LOC TRUYEN  |  | ON FILE  |                             |              |             |       |            |                |
| VERMONT DEPARTMENT OF FINANCIAL REGULATION                                     | ATTN: JENNIFER ROOD, ESQ.                        | 89 MAIN ST   | 3RD FLOOR                   |              | MONTPELIER  | VT    | 05620      |                |
| VERMONT OFFICE OF THE ATTORNEY GENERAL   |  | 109 STATE ST   |                             |              | MONTPELIER  | VT    | 05609      |                |
| VICKERS, LISA T.   | C/O BERLINER & PILSON, ESQS                      | ATTN: RICHARD J. PILSON, ESQ                         | 40 CUTTERMILL RD            | SUITE 308    | GREAT NECK  | NY    | 11021      |                |
| VILLINGER, CHRISTOPHER   |  | ON FILE  |                             |              |             |       |            |                |
| VINCENT THEODORE GOETTEN   | C/O FISHERBROYLES, LLP                           | ATTN: HOLLACE T. COHEN, ESQ.                         | 445 PARK AVE                | 9TH FLOOR    | NEW YORK    | NY    | 10022      |                |
| VIRGINIA OFFICE OF THE ATTORNEY GENERAL  |  | 202 N NINTH ST                                       |                             |              | RICHMOND    | VA    | 23219      |                |
| WASHINGTON DEPARTMENTS OF REVENUE, LABOR & INDUSTRIES, AND EMPLOYMENT SECURITY | ATTN: DINA L. YUNKER, ASSISTANT ATTORNEY GENERAL | BANKRUPTCY & COLLECTIONS UNIT                        | 800 FIFTH AVE               | SUITE 2000   | SEATTLE     | WA    | 98104-3188 |                |
| WASHINGTON OFFICE OF THE ATTORNEY GENERAL                                      |  | 1125 WASHINGTON ST SE                                |                             |              | OLYMPIA     | WA    | 98501      |                |
| WASHINGTON OFFICE OF THE ATTORNEY GENERAL                                      |  | PO BOX 40100   |                             |              | OLYMPIA     | WA    | 98504-00   |                |
| WASHINGTON STATE DEPARTMENT OF FINANCIAL INSTITUTIONS                          | ATTN: STEPHEN MANNING                            | OFFICE OF THE ATTORNEY GENERAL OF WASHINGTON         | GOVERNMENT COMPLIANCE AND   | PO BOX 40100 | OLYMPIA     | WA    | 98504-4010 |                |
| WEST VIRGINIA OFFICE OF THE ATTORNEY GENERAL                                   | STATE CAPITOL                                    | GOVERNMENT COMPLIANCE AND ENFORCEMENT DIVISION       | ENFORCEMENT DIVISION        | ROOM E-26    | CHARLESTON  | WV    | 25305      |                |
| WILCOX, WAYLON J   |  | ON FILE  |                             |              |             |       |            |                |
| WISCONSIN OFFICE OF THE ATTORNEY GENERAL                                       |  | 17 W MAIN ST   | ROOM 114 EAST P             |              | MADISON     | WI    | 53702      |                |
| WYOMING OFFICE OF THE ATTORNEY GENERAL   |  | 109 STATE CAPITOL                                    |                             |              | CHEYENNE    | WY    | 82002      |                |
| XTRA MILE LTD.   |  | HATAMAR 75   |                             |              | NEVE YAMIN  |       | 4492000    | ISRAEL         |
| YASMINE PETTY  | ATTN: STUART P. GELBERG, ESQ.                    | 600 OLD COUNTRY RD                                   | SUITE 410                   |              | GARDEN CITY | NY    | 11530      |                |
| YATES-WALKER, JOSH OISIN   |  | ON FILE  |                             |              |             |       |            |                |
| YHM TECHNOLOGY LTD   |  | DERECH BEGIN 132                                     |                             |              | TEL AVIV    |       |            | ISRAEL         |
| YOON, ANDREW   |  | ON FILE  |                             |              |             |       |            |                |
| ZACK KAPLAN, MICHAEL KAPLAN, ELI KAPLAN, BEN KAPLAN AND MICHAEL MAZZOTTA       | C/O LOWENSTEIN SANDLER LLP                       | ATTN: MICHAEL S. ETKIN, ESQ. & ANDREW BEHLMANN, ESQ. | ONE LOWENSTEIN DRIVE        |              | ROSELAND    | NJ    | 07068      |                |
| ZACK KAPLAN, MICHAEL KAPLAN, ELI KAPLAN, BEN KAPLAN AND MICHAEL MAZZOTTA       | C/O LOWENSTEIN SANDLER LLP                       | ATTN: PHILLIP KHEZRI, ESQ.                           | 1251 AVENUE OF THE AMERICAS | 17TH FLOOR   | NEW YORK    | NY    | 10020      |                |
| ZIGLU LIMITED  |  | 1 POULTRY  |                             |              | LONDON      |       | EC2R8EJ    | UNITED KINGDOM |

## **Exhibit B**



**Exhibit B**  
Served via Electronic Mail

| NAME  | ATTENTION 1                                 | ATTENTION 2  | EMAIL   |
|---|---|--|---|
| AD HOC GROUP OF CUSTODIAL ACCOUNT HOLDERS   | C/O TOGUT SEGAL & SEGAL LLP                 | ATTN: KYLE J. ORTIZ & BRYAN M. KOTLIAR   | KORTIZ@TEAMTOGUT.COM<br>BKOTLIAR@TEAMTOGUT.COM<br>DPERSON@TEAMTOGUT.COM<br>AODEN@TEAMTOGUT.COM<br>AGLAUBACH@TEAMTOGUT.COM<br>EBLANDER@TEAMTOGUT.COM<br>ARODRIGUEZ@TEAMTOGUT.COM<br>BKOTLIAR@TEAMTOGUT.COM<br>GQUIST@TEAMTOGUT.COM<br>ASTOLP@TEAMTOGUT.COM |
| AD HOC GROUP OF EARN ACCOUNT HOLDERS INCLUDING IMMANUEL HERRMANN, NICHOLAS FARR AND BRETT PERRY | C/O OFFIT KURMAN, P.A.                      | ATTN: JASON A. NAGI, ESQ.  | JASON.NAGI@OFFITKURMAN.COM  |
| AD HOC GROUP OF EARN ACCOUNT HOLDERS INCLUDING IMMANUEL HERRMANN, NICHOLAS FARR AND BRETT PERRY | C/O OFFIT KURMAN, P.A.                      | ATTN: JOYCE A. KUHNS, ESQ.   | JKUHNS@OFFITKURMAN.COM  |
| AD HOC GROUP OF WITHHOLD ACCOUNT HOLDER   | C/O TROUTMAN PEPPER HAMILTON SANDERS LLP    | ATTN: DEBORAH KOVSKY-APAP  | DEBORAH.KOVSKY@TROUTMAN.COM<br>KAY.KRESS@TROUTMAN.COM   |
| ADRIAN PEREZ-SIAM   | C/O DUANE MORRIS LLP                        | ATTN: LAWRENCE J. KOTLER & MALCOLM M. BATES  | LJKOTLER@DUANEMORRIS.COM<br>MBATES@DUANEMORRIS.COM  |
| ALABAMA OFFICE OF THE ATTORNEY GENERAL  |   |  | CONSUMERINTEREST@ALABAMAAG.GOV  |
| ALAMEDA RESEARCH LLC AND AFFILIATES   | C/O SULLIVAN & CROMWELL LLP                 | ATTN: ANDREW G. DIETDERICH, BRIAN D. GLUECKSTEIN, & BENJAMIN S. BELLER                           | DIETDERICHA@SULLCROM.COM<br>GLUECKSTEINB@SULLCROM.COM<br>BELLERB@SULLCROM.COM   |
| ALASKA OFFICE OF THE ATTORNEY GENERAL   |   |  | ATTORNEY.GENERAL@ALASKA.GOV   |
| ALEX MASHINSKY  |   |  | ON FILE   |
| ALTCOINTRADER (PTY) LTD.  |   |  | RICHARD@ALTCOINTRADER.CO.ZA   |
| AMTRUST NORTH AMERICA, INC. ON BEHALF OF ASSOCIATED INDUSTRIES INSURANCE COMPANY INC.           | C/O MAURICE WUTSCHER LLP                    | ATTN: THOMAS R. DOMINCZYK  | TDOMINCZYK@MAURICEWUTSCHER.COM  |
| ANABELLE DIAS   | C/O MCCARTER & ENGLISH, LLP                 | ATTN: DAVID J. ADLER   | THOMAS-DOMINCZYK-5025@ECF.PACERPRO.COM<br>DADLER@MCCARTER.COM   |
| ARIZONA OFFICE OF THE ATTORNEY GENERAL  |   |  | CONSUMER@AZAG.GOV   |
| ARKANSAS OFFICE OF THE ATTORNEY GENERAL   |   |  | OAG@ARKANSASAG.GOV  |
| B2C2 LTD  |   |  | MIDDLEOFFICE@B2C2.COM   |
| BAKER, DOMINIC JOHN   |   |  | ON FILE   |
| BLOCKDAEMON INC.  |   |  | ACCOUNTING@BLOCKDAEMON.COM  |
| BRANDON VOSS  | ATTN: STUART P. GELBERG, ESQ.               |  | SPG@13TRUSTEE.NET   |
| CALIFORNIA OFFICE OF THE ATTORNEY GENERAL   |   |  | XAVIER.BECERRA@DOJ.CA.GOV   |
| CELSIUS NETWORK LIMITED AND CELSIUS KEYFI LLC   | C/O AKIN GUMP STRAUSS HAUER & FELD LLP      | ATTN: JESSICA MANNON & ELIZABETH D. SCOTT  | JMANNON@AKINGUMP.COM<br>EDSCOTT@AKINGUMP.COM  |
| CELSIUS NETWORK LLC, ET AL.   | C/O KIRKLAND & ELLIS LLP                    | ATTN: JOSHUA A. SUSSBERG   | JSUSSBERG@KIRKLAND.COM  |
| CELSIUS NETWORK LLC, ET AL.   | C/O KIRKLAND & ELLIS LLP                    | ATTN: PATRICK J. NASH, JR. & ROSS M. KWASTENIET  | PATRICK.NASH@KIRKLAND.COM<br>ROSS.KWASTENIET@KIRKLAND.COM   |
| CHANG, RICKIE   |   |  | ON FILE   |
| CHRISTOPHER J. LITTLE   | C/O MCCARTER & ENGLISH, LLP                 | ATTN: DAVID J. ADLER   | DADLER@MCCARTER.COM   |
| CIMO, MICHAEL   |   |  | ON FILE   |
| CLINT PETTY   | ATTN: STUART P. GELBERG, ESQ.               |  | SPG@13TRUSTEE.NET   |
| COLORADO OFFICE OF THE ATTORNEY GENERAL   |   |  | CORA.REQUEST@COAG.GOV   |
| COMMONWEALTH OF PENNSYLVANIA DEPARTMENT OF REVENUE  | C/O PENNSYLVANIA OFFICE OF ATTORNEY GENERAL | ATTN: MELISSA L. VAN ECK CHIEF DEPUTY AG   | MVANECK@ATTORNEYGENERAL.GOV   |
| COMMUNITY FIRST PARTNERS, LLC, CELSIUS SPV INVESTORS, LP, AND CELSIUS NEW SPV INVESTORS, LP     | C/O MILBANK LLP                             | ATTN: ANDREW M. LEBLANC, MELANIE WESTOVER YANEZ, JULIE M. WOLF, SAMIR L. VORA, & DANIELLE S. LEE | ALEBLANC@MILBANK.COM<br>MWYANEZ@MILBANK.COM<br>JWOLF@MILBANK.COM<br>SVORA@MILBANK.COM<br>DLEE@MILBANK.COM   |
| COMMUNITY FIRST PARTNERS, LLC, CELSIUS SPV INVESTORS, LP, AND CELSIUS NEW SPV INVESTORS, LP     | C/O MILBANK LLP                             | ATTN: DENNIS F. DUNNE, NELLY ALMEIDA, ATARA MILLER, KATHERINE FELL, & ALEXANDER B. LEES          | DDUNNE@MILBANK.COM<br>NALMEIDA@MILBANK.COM<br>AMILLER@MILBANK.COM<br>KFELL@MILBANK.COM<br>ALEES@MILBANK.COM   |
| CONNECTICUT OFFICE OF THE ATTORNEY GENERAL  |   |  | ATTORNEY.GENERAL@CT.GOV   |
| CORE SCIENTIFIC, INC.   | C/O WEIL GOTSHAL & MANGES LLP               | ATTN: RAY C. SCHROCK, P.C., DAVID J. LENDER, & RONIT J. BERKOVICH                                | RAY.SCHROCK@WEIL.COM<br>DAVID.LENDER@WEIL.COM<br>RONIT.BERKOVICH@WEIL.COM   |
| COVARIO AG  | C/O MLAW BIRGIT URBONS                      | ATTN: BIRGIT URBONS  | BIRGIT.URBONS@ZG.CH   |
| COVARIO AG  |   |  | CELSIUSBANKRUPTCY@COVAR.IO<br>MARK.BANNER@COVAR.IO  |
| CRED INC. LIQUIDATION TRUST   | C/O MCDERMOTT WILL & EMERY LLP              | ATTN: DARREN AZMAN   | DAZMAN@MWE.COM<br>MCO@MWE.COM   |
| CRED INC. LIQUIDATION TRUST   | C/O MCDERMOTT WILL & EMERY LLP              | ATTN: GREGG STEINMAN   | CGREER@MWE.COM<br>GSTEINMAN@MWE.COM   |



**Exhibit B**  
Served via Electronic Mail

| NAME  | ATTENTION 1                                 | ATTENTION 2   | EMAIL                             |
|---|---|---|-----------------------------------|
| CRYPTO10 SP -SEGREGATED PORTFOLIO OF INVICTUS CAPITAL |   |   | C10_SPC@INVICTUSCAPITAL.COM       |
| FINANCIAL TECHNOLOGIES SPC                            |   |   | DANIEL@INVICTUSCAPITAL.COM        |
| DEFERRED 1031 EXCHANGE, LLC                           |   |   | CIADONISI@DEFERRED1031.COM        |
| DEKKER, CARLOS C                                      |   |   | ON FILE                           |
| DELAWARE DEPARTMENT OF JUSTICE                        |   |   | ATTORNEY.GENERAL@STATE.DE.US      |
| DENTZEL, ZARYN  |   |   | ATTORNEY.GENERAL@DELAWARE.GOV     |
|   |   |   | ON FILE                           |
| DIANA THANT AND NATAKOM CHULAMORKODT                  | C/O MEYER, SUOZZI, ENGLISH & KLEIN, PC      | ATTN: EDWARD J. LOBELLO & JORDAN D. WEISS               | ELOBELLO@MSEK.COM                 |
| DIFIORE, THOMAS ALBERT                                |   |   | JWEISS@MSEK.COM                   |
| DISTRICT OF COLUMBIA OFFICE OF THE ATTORNEY GENERAL   |   |   | ON FILE                           |
| DIXON, SIMON  |   |   | OAG@DC.GOV                        |
| DOWNES, BRADLEY JAMES                                 |   |   | ON FILE                           |
|   |   |   | ON FILE                           |
| DR. ASHRAF ELSHAFEI                                   | C/O ARENTFOX SCHIFF LLP                     | ATTN: JEFFREY R. GLEIT & ALLISON H. WEISS               | JEFFREY.GLEIT@AFSLAW.COM          |
| ELIE SIMON  |   |   | ALLISON.WEISS@AFSLAW.COM          |
|   |   |   | LISA.INDELICATO@AFSLAW.COM        |
|   |   |   | ALYSSA.FIORENTINO@AFSLAW.COM      |
|   |   |   | ON FILE                           |
| EMIL PILACIK, JR. AND EMCO TECHNOLOGY, INC.           | ATTN: WILLIAM D. SCHROEDER, JR.             |   | SCHROEDER@JRLAW.ORG               |
| ERAN TROMER   |   |   | HEALEY@JRLAW.ORG                  |
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## **Exhibit C**

**Exhibit C**

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| FAHRENHEIT, LLC                                  | C/O PROOF GROUP CAPITAL MANAGEMENT LLC                      | 555 4TH ST                  | SAN FRANCISCO | CA    | 94107 |
| FAHRENHEIT, LLC                                  | C/O U.S. DATA MINING GROUP, INC. (D/B/A U.S. BITCOIN CORP.) | 1221 BRICKELL AVE SUITE 900 | MIAMI         | FL    | 33131 |
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